

**QUOTE SHEET**

DATE:

\*During the quoting process at Mitchell Insurance, to insure we are providing you with the best quote possible, our carriers will run several reports including credit with all lines of business.

\*Possible reports that are ran:

Consumer Credit Report Clue Report – Claims on Property as well as autos MVR – Motor Vehicle Activity Report Credit Reports are used during the Insurance Bureau Scoring Process

PHONE NUMBER

EMAIL:

REFERRED BY:

NAMED INSURED (1):

SSN:

DOB:

DL#:

NAMED INSURED (2):

SSN:

DOB:

DL#:

OCCUPATIONS/EDUCATION LEVEL (1):

OCCUPATIONS/EDUCATION LEVEL (2):

ADDRESS:

DRIVER:

SSN:

DOB:

DL#:

DRIVER:

SSN:

DOB:

DL#:

DRIVER:

SSN:

DOB:

DL#:

VEHICLE INFO (year, make, & model):

VEHICLE INFO (year, make, & model):

VEHICLE INFO (year, make, & model):

VEHICLE INFO (year, make, & model):

ACCIDENTS/SUSPENSIONS (LAST 5 YEARS):

DRIVER:

DATE:

CAUSE OF LOSS:

\$PAID:

DRIVER:

DATE:

CAUSE OF LOSS:

\$PAID:

DRIVER:

DATE:

CAUSE OF LOSS:

\$PAID:

DRIVER: DATE: CAUSE OF LOSS:  
\$PAID:

TICKETS/VIOLATIONS (LAST 5 YEARS):

DRIVER: DATE: VIOLATION:

DRIVER: DATE: VIOLATION:

DRIVER: DATE: VIOLATION:

DRIVER: DATE: VIOLATION:

CURRENT INSURANCE CARRIER NAME: RENEWAL DATE/EXPIRATION DATE:

MONITORED FIRE & BURGLAR ALARM? BASEMENT FINISHED, (YES OR NO):  
WHAT % IS FINISHED?

DO YOU HAVE ANY PETS, (YES OR NO): TYPE: BREED:

ANY BUSINESS CONDUCTED IN THE HOME, (YES OR NO): TYPE OF BUSINESS:

DO YOU HAVE A POOL, (YES OR NO) INGROUND OR ABOVE:  
SLIDE OR DIVING BOARD, (YES OR NO)

FENCED, (YES OR NO): DO YOU HAVE A HOT TUB, (YES OR NO):  
DOES THE HOT TUB HAVE A LOCKING COVER, (YES OR NO):

DO YOU HAVE A TRAMPOLINE, (YES OR NO): NETTED, (YES OR NO): FENCED, (YES OR NO):

DO YOU HAVE ANY SCHEDULED PROPERTY (JEWELRY, ART, MUSIC INSTRUMENTS, (YES OR NO):  
VALUE:

YEAR ROOF REPLACED: YEAR FURNACE REPLACED:

YEAR PLUMBING UPDATED: YEAR ELECTRICAL UPDATED:

HOME CLAIMS-LAST 5 YEARS, (YES OR NO):

DATE: CAUSE OF LOSS: \$PAID:

DATE: CAUSE OF LOSS: \$PAID:

DATE: CAUSE OF LOSS: \$PAID:

DO YOU OWN AND/OR INSURE A BUSINESS, (YES OR NO): TYPE:

**PLEASE ATTACH COPIES OF CURRENT P&C DECLARATIONS PAGES:**

**AUTO – HOME – INLAND MARINE – UMBRELLA – RENTAL PROPERTIES – MOTORCYCLE –  
ATV – BOAT – SNOWMOBILE – RV – BUSINESS**

**PLEASE SEND TO: [PROTECTINGYOU@INSURANCE-MITCHELL.COM](mailto:PROTECTINGYOU@INSURANCE-MITCHELL.COM)**